

Redogörelse enligt 13 kap. 7 § aktiebolagslagen**Report as referred to in Chapter 13, Section 7 of the Swedish Companies Act**

Såsom redogörelse enligt 13 kap. 7 § aktiebolagslagen får aktieägaren Klein Invest AS ("**Klein Invest**") anförda följande avseende nyemissionen där betalning ska ske genom kvittning.

*As a report pursuant to Chapter 13, Section 7 of the Swedish Companies Act, the shareholder Klein Invest AS ("**Klein Invest**") states the following regarding the share issue where payment will be made by way of set-off.*

Klein Invest har föreslagit att extra bolagsstämma i Arcario AB, org.nr 556668-3933 ("**Bolaget**") beslutar om en nyemission av högst 584 647 436 aktier i Bolaget och att betalning ska ske genom kvittning. De fordringshavare som anges nedan ska ha rätt att kvitta sin fordran på Bolaget enligt nedan i sin helhet som betalning för de nyemitterade aktierna i Bolaget.

*Klein Invest has proposed that the Extraordinary General Meeting in Arcario AB, Reg. No. 556668-3933 (the "**Company**") resolves on a new issue of not more than 584,647,436 shares in the Company and that payment shall be made by way of set-off. The creditors below shall have the right to set-off their claims against the Company in its entirety according to below as payment for newly issued shares in the Company.*

Fordringshavare / Creditor	Fordringsbelopp (SEK) / Claim (SEK)	Antal aktier / Number of shares
Avarius AS ¹	5 538 461,544	461 538 462
Tigerstaden AS	576 923,076	48 076 923
Michael Jackson ²	360 000	30 000 000
Alvaldi AB ³	300 000	25 000 000
Modiola AS	240 384,612	20 032 051
Totalt / Total	7 015 769,232	584 647 436

¹ Ett bolag kontrollerat av Bolagets styrelseledamot Kristian Lundkvist. / A company controlled by the Company's Board member Kristian Lundkvist.

² Styrelseordförande i Bolaget. / Chairman of the Board of Directors of the Company.

³ Ett bolag kontrollerat av Bolagets styrelseledamot Simon Saneback. / A company controlled by the Company's Board member Simon Saneback.